



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Early week prices in most locations were unchanged on larger sizes and higher for mediums. During the week prices in New York and Philadelphia were higher on all sizes, elsewhere prices continued higher for mediums and were unchanged for the larger sizes. The market tone was fully steady to firm with increased confidence noted from traders on values. Demand ranged light to good, slightly better where features were in progress. Supplies were irregular but usually adequate to closely balanced. Central States breaking stock prices were slightly higher. Demand for heavy nest runs continued to increase and was rated as good. Offerings were tight due to sellers holding product with high confidence in anticipation of increased values. Floor stocks adequate to mostly fully adequate. Schedules full-time. Trade sentiment fully steady to firm. Light type fowl were fully adequate for slaughter requirements.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	97-99	88-90	56-60
New York	64-68	62-66	47-51
Philadelphia	60-66	59-64	39-49
SOUTHERN CITIES			
Atlanta (1) (2)	52-59	50-53	30.5-36
Jackson (1)	63-65	57-59	34-36
Major Louisiana Cities (1)	63-74	58-68	43-53
MIDWEST CITIES			
Chicago	51-55	49-53	37-41
Detroit (2)	47-52	46-50	34-38
Major Ohio Cities (2)	49-53	48-51	32-36
Major Wisconsin Cities	50-57	49-55	34-39
WESTERN CITIES			
Houston (1)	70-73	67-69	52-54
California (Grade AA)(1)(3)	93	83	68
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 6-Sep-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	63.57	61.69	41.83
SOUTHERN	61.99	57.21	36.60
MIDWEST	51.70	50.01	32.08
WESTERN	82.18	75.08	56.09
TWELVE METRO AREAS	67.34	63.37	44.28
COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS			

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	09-10-02	09-03-02	09-11-01
Large	30-33	30-33	27-30
Medium	16-20	12-16	10-13

WEEKLY SHELL EGG INVENTORY REPORT-AM SEP 09, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	7.0	12.6	6.3	12.8	11.7	50.4
	Change	1.1	-4.0	-0.1	-0.2	1.6	-3%
Ex Lge	Curr Wk	23.4	37.1	14.4	26.0	28.0	128.9
	Change	-3.7	-17.9	-0.2	2.2	-4.2	-16%
Large	Curr Wk	34.4	109.0	73.1	78.9	93.4	388.8
	Change	-9.0	-16.8	-7.9	-6.6	-19.3	-13%
Medium	Curr Wk	13.6	34.6	23.6	27.9	24.8	124.5
	Change	0.8	0.8	7.7	-0.7	-2.2	5%
Small	Curr Wk	5.6	13.0	6.0	7.5	6.1	38.2
	Change	-2.9	0.0	2.2	-0.3	-3.9	-11%
Misc	Curr Wk	3.8	22.7	7.3	14.5	5.9	54.2
	Change	0.4	-2.5	-1.0	0.0	-0.7	-7%
Ungraded	Curr Wk	22.6	57.3	24.9	24.2	32.3	161.3
	Change	2.4	1.8	0.6	-9.0	-3.2	-4%
Total	Curr Wk	110.4	286.3	155.6	191.8	202.2	946.3
Percent	Change	-9%	-12%	1%	-7%	-14%	-9%
TOTAL		Number of Cases		Percent Change		Number of Cooperators	
Shell Egg		946.3		-9%		174	
Shell Egg Breaking Stock 2/		303.2		6%		38	

Total Shell Egg 1249.5 -6% 212

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 06-Sep-02

(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)				
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,184,843	27,271	11,022	6,162	2,895	4,128
PW	1,293,782	29,798	12,079	6,550	3,087	4,657
LY	1,137,697	26,056	10,933	5,863	2,795	4,073
% CHG PW	-8	-8	-9	-6	-6	-11
% CHG LY	4	5	1	5	4	1
2002	43,291,414	1,006,798	417,937	224,440	103,349	153,768
2001	41,256,561	937,201	414,753	222,125	90,486	147,641
% CHG YTD	5	7	1	1	14	4

AVERAGE YIELD PER CASE -

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	41.00	41.03	41.25
(INEDIBLE EXCLUDED)	37.52	37.43	37.67

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Aug 31	Sep 7	Aug 31	Sep 7
	Thousand			
AL	29,353	28,871	21,576	22,466
AR	29,734	29,592	*23,913	23,546
DE	3,421	3,480	*5,511	5,394
FL	2,101	2,166	2,126	2,222
GA	31,553	32,029	25,827	25,660
KY	*6,493	6,290	*5,384	5,459
MD	10,049	8,952	*6,255	6,270
MS	18,516	18,560	15,956	15,940
NC	17,740	18,074	14,679	14,700
OK	6,663	6,685	4,143	4,742
PA	*3,656	3,722	*2,739	2,770
SC	4,864	4,925	4,118	3,827
TX	*14,350	15,198	*11,155	11,426
VA	6,354	6,342	*4,613	4,611
CA, LA, MO, TN, & WV	*19,384	19,227	*18,754	18,959

19 State Total ***204,231** **204,113** ***166,749** **167,992**

Previous Year Total 204,622 198,093 165,420 167,090

Pct. of Prev. Year 100 103 101 101

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 19-Oct-02 IS ESTIMATED AT 154.1 MILLION HEAD. THIS COMPARES TO 154.2 MILLION HEAD THE PREVIOUS WEEK AND TO 155.3 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 158.4 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 60.43 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 09/05/02-09/11/02

CURRENT LDS 95.00 **FUTURE LDS** 68.50 **TOTAL LDS** 163.50

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.00	39.00	34.38	36.00	41.50	—	13.00
GNR W 2	—	—	—	—	32.50	34.00	5.00
GNR W 3	—	34.00	—	—	29.50	31.00	3.00
GL W XL	—	—	46.00	48.35	39.91	45.57	61.00
GL W LG	—	44.00	44.06	42.85	35.44	42.00	38.25
GL W MD	—	29.00	31.12	30.17	31.78	32.25	21.00
GL W SM	—	—	19.13	21.00	20.08	22.00	8.00
NRBS - 48	—	—	—	—	34.75	31.48	30.25
NRBS - 45	—	—	—	—	—	25.00	1.00
NRBS - 39	—	—	17.00	19.00	—	18.83	6.50
NRBS - 36	11.00	12.00	—	—	—	—	2.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 7-Sep-2002

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	18.7	17.3	8	-12
BOSTON	3.5	3.5	0	-20
CHICAGO	58.7	50.4	16	3
DETROIT	29.2	27.2	7	11
KANSAS CITY	4.3	4.2	2	10
LOS ANGELES	80.8	84.6	-4	-15
NEW ORLEANS	9.1	8.9	2	-1
NEW YORK	32.8	32.3	2	-12
ST. LOUIS	14.6	15.0	-3	-8
SAN FRANCISCO	18.4	23.5	-22	-18
TOTAL	270.1	266.9	1	-7
4 WK MVG AVG	262.1			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 7-Sep-2002

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	1,714	2,541	73	5	4,333
AVG WT	15.04	34.21	23.72	26.17	26.44
LAST WEEK	2,107	2,748	70	4	4,929
SAME WK YR AGO	1,816	2,624	27	7	4,474
AVG WT	15.53	32.83	26.08	25.62	25.76
TO-DATE/2002	66,117	97,434	1,822	276	165,649
TO-DATE/2001	71,963	97,550	1,488	417	171,418

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 7-Sep-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—				OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	THOUSAND	BANDED	HEAD-	AVG	LIVE WT
HEAD	PW	LIVE WT	THOUSAND	HEAD-			
N EAST	687	-14	22.00	(A)	688	22.00	
SATL	720	-15	28.56	(A)	721	28.56	
N CENT	1,938	-14	29.82	(A)	1,939	29.82	
S CENT	512	2	21.17	(A)	513	21.17	
WEST	471	-9	22.66	(A)	472	22.66	
U.S. TOTAL	4,328(B)	-12	26.04	5	4,333	26.04	
TO-DATE							
2002	165,373(B)				276	165,649	
TO-DATE							
2001	171,001(B)				417	171,418	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 73,000; for the year 1,822,000; last year to date 1,488,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 07-Sep-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	140,001	1,156	1,084	2,240	348
AVG WT	5.05	3.60	7.90	5.68	6.72
LAST WEEK	165,624	1,848	1,640	3,488	384
SAME WK YR AGO	141,857	1,633	1,320	2,953	443
AVG WT	4.95	3.40	7.89	5.41	6.78

TO-DATE/2002 5,580,869 63,046 49,562 112,608 15,320
 TO-DATE/2001 5,521,116 63,489 49,516 113,005 18,015

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.0 million head. Estimated U.S. slaughter for this period 141.7 million head or -15.3 million head less than or 90% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-Sep-02

	CURRENT WEEK 09/14/02(1)	PREVIOUS WEEK 09/07/02
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	158,138(2)	147,074
LT HENS	1,768	1,529
HVY HENS	1,731	1,470
TOTAL	161,637	150,073

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 14-Sep-02 is 158.6 million head compared to 161.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 0.1 million less than estimated available. For week of 21-Sep-02 the estimated available is 159.0 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
AUGUST			
3	159.6	162.5	98%
10	162.5	162.1	100%
17	161.4	161.9	100%
24	162.7	160.0	102%
31	167.6	157.2	107%
SEPTEMBER 7	141.7	157.0	90%
YEAR TO DATE	5505.9	5546.0	99%
SEPTEMBER 14		158.6	
21		159.0	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 09/09/02-09/14/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	48.19	44	50.32	85
Los Angeles	69.00	66.45	67	64.30	138
New York	48.00-51.00	49.30	23	52.16	50

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from 9-Sep-02	2-Sep-02	2-Sep-02	10-Sep-01
	56.41	0.22	56.19	61.97

NUMBER OF LOADS 567

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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CURRENT SHIPMENTS 2/**8-16 LB HENS**

EASTERN REGION 3/	66-72	68	68.00	160
CENTRAL REGION 4/	64-69.25	-	-	-
WESTERN REGION 5/	66-68	-	-	-

16-24 LB TOMS

EASTERN REGION	58-60	60	60.00	200
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	56-60	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 09/09/02	2,636	216,154	70,200
AM 08/01/02	2,024	215,685	75,870
CHG	612	469	-5670
PCT CHG	30%	0%	-7%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2002 and the selected centers storage report, the expected U.S. holdings on September 1, 2002 are:

FROZEN EGGS	16 MIL LBS PLUS OR MINUS	5%
TURKEYS	579 MIL LBS PLUS OR MINUS	5%
POULTRY	823 MIL LBS PLUS OR MINUS	5%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 09/09/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4-10.5 CENTS/LB.	8-9	8.52
Southeast (2)	TFEWR		
South Central(1)	5-11.5 CENTS/LB.	8-9	9.09

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 09/06/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT

(RECEIPTS FROM PRODUCERS)

W/E 07-Sep-02

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	230.2	1	2
E.N. CENTRAL	547.3	-4	10
W.N. CENTRAL	278.8	1	1
S. ATLANTIC	181.0	1	-1
S. CENTRAL	84.2	2	5
WEST	183.0	-4	-9
TOTAL	1504.5	-1	3

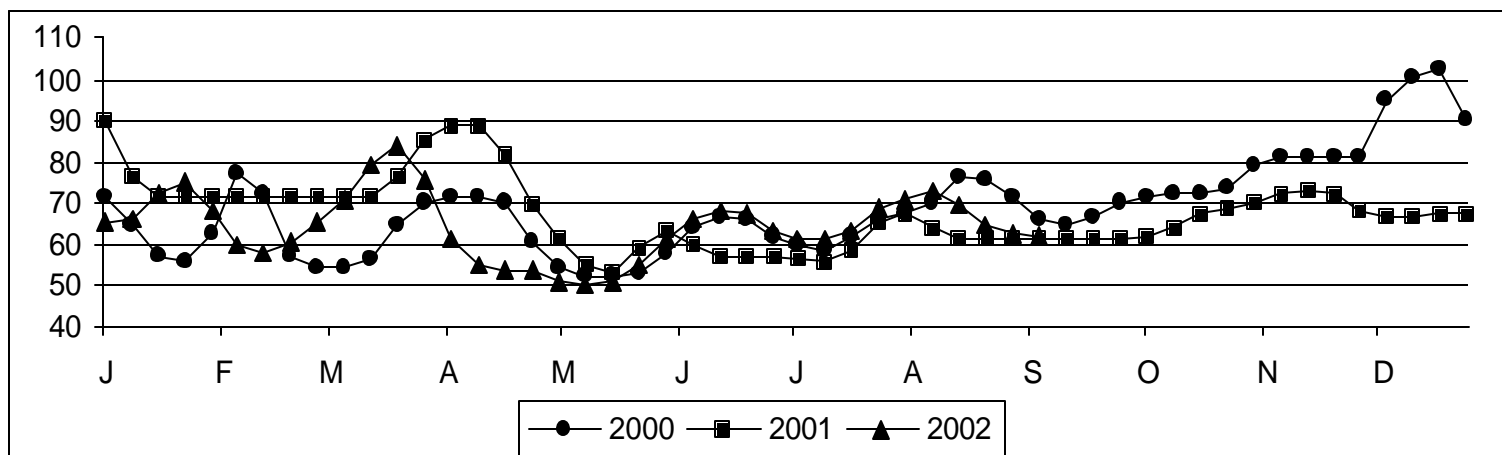
MATCHED PLANTS REPORTING

87

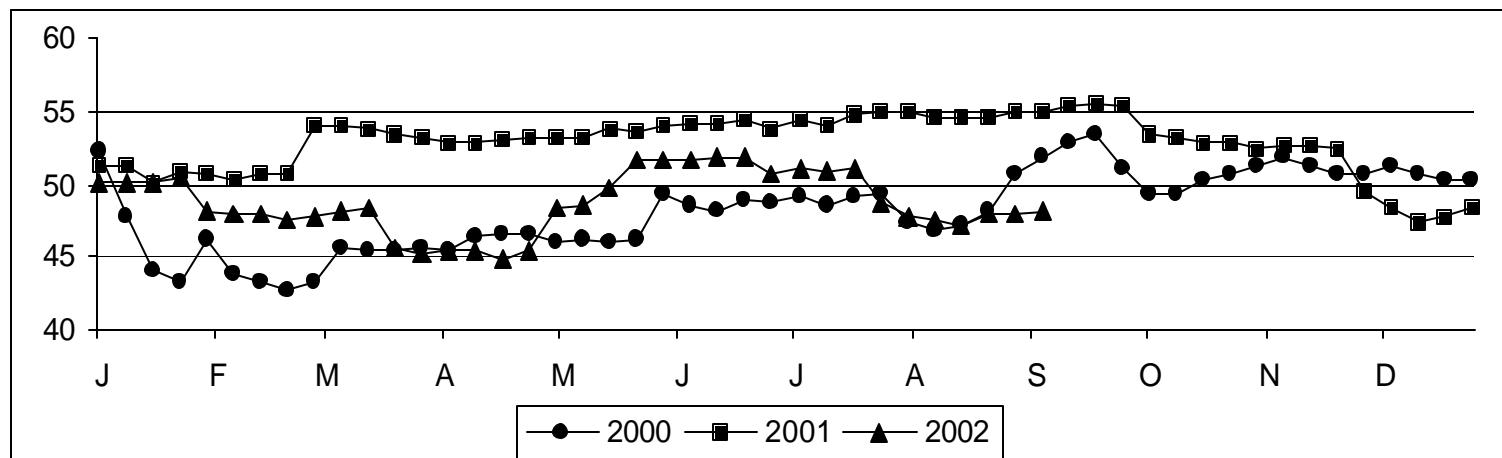
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New York Large Weekly Average Price

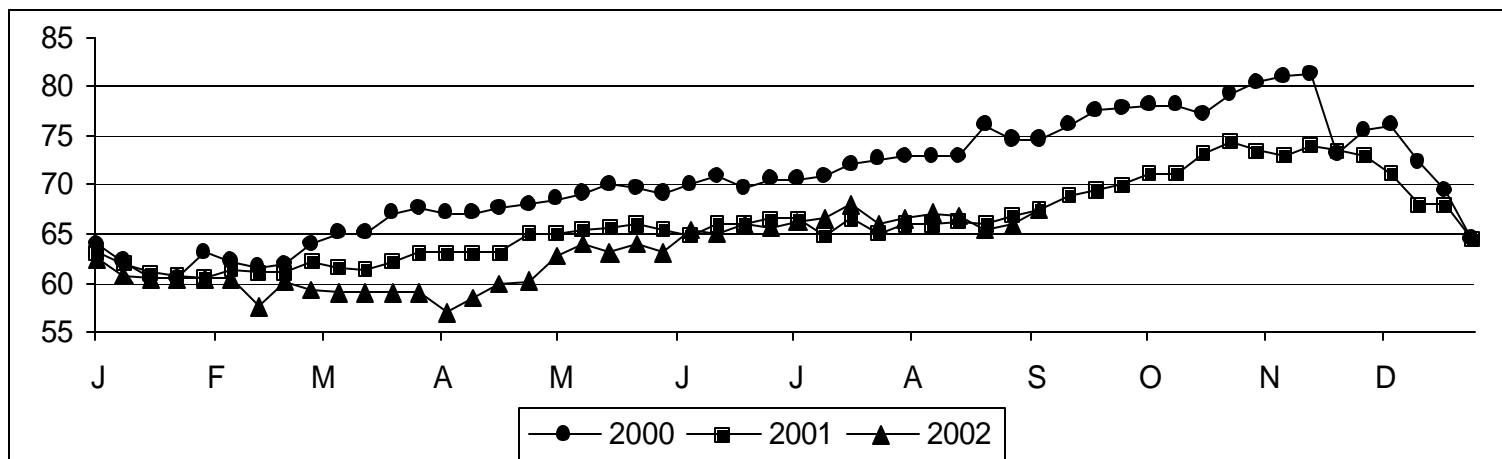
Cents per Dozen

**Chicago Broiler/Fryer Weighted Average Prices**

Cents per Pound

**Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys**

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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